



PROGRAM INSTRUCTION

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TO: Subrecipients of the State Unit on Aging

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SUBJECT: Caregiver Case Management QA Review Form

CONTENT: **Caregiver Case Management QA Review Form**

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This Program Instruction outlines how the SUA will utilize the new Caregiver Assistance: Case Management QA Review Form for FY 24 monitoring. The SUA will add this tool for Caregiver Assistance: Case Management.

The new form can be found here <https://dhhs.ne.gov/Pages/Aging-Grantee-Resources.aspx#SectionLink2>

The Older Americans Act (OAA) requires a comprehensive assessment, reassessment of the client, development, and implementation of a service plan to meet their needs with Case Management. This is also applicable to Caregiver Assistance: Case Management (Sec. 102(11)(B)(i)(ii), Sec 102(11)(B)(iv), and (Sec 102(11)(B)(ii)).

The SUA currently monitors case management with the Case Management QA Review Form. This will be a similar format for Caregiver Case Management with an additional question:

- Question #2 will require verification that qualification was determined as required by the OAA Sec. 373(c)(1)(B) and Sec.102(22)(A) and (B) with the provision of III-E Respite and III-E Supplemental Services.

If you have questions, please feel free to contact Cheryl Kirby at 402-314-5155 or Ben Stromberg at 402-580-9166 or via email at DHHS.Aging@nebraska.gov.

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